

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Ascentra Holdings, Inc.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) _____ - _____ - _____ - _____ - _____

Other 283719. Describe identifier Registration Number _____.

For individual debtors:

Social Security number: xxx - xx- _____ - _____ - _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____ - _____ - _____

Other _____ . Describe identifier _____.

3. Name of foreign representative(s)

Graham Robinson and Ivy Chua

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Section 124 of the Companies Act of the Cayman Islands (2021 Revision)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Grand Court of the Cayman Islands Supervision Order,

dated September 17, 2021 (cause no. FSD 189 of 2021)

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Ascentra Holdings, Inc.
Name _____ Case number (*if known*) _____

8. Others entitled to notice Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:	Debtor's registered office:
<u>Cayman Islands</u>	<u>JTC (Cayman) Ltd., 94 Solaris Avenue</u> Number Street
	<u>Camana Bay, P.O. Box 30745</u> P.O. Box
	<u>Grand Cayman</u> City State/Province/Region ZIP/Postal Code
	<u>Cayman Islands, KY1-1203</u> Country

Individual debtor's habitual residence:	Address of foreign representative(s):
Number Street	<u>Crowe Cayman Ltd. 94 Solaris Avenue</u> Number Street
P.O. Box	<u>Camana Bay, P.O. Box 30851</u> P.O. Box
City State/Province/Region ZIP/Postal Code	<u>Grand Cayman</u> City State/Province/Region ZIP/Postal Code
Country	<u>Cayman Islands, KY1-1204</u> Country

10. Debtor's website (URL) _____

11. Type of debtor *Check one:*

Non-individual (*check one*):
 Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 Partnership
 Other. Specify: _____

Individual

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
_____.

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
_____.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

/s/ Graham Robinson

Signature of foreign representative

Graham Robinson

Printed name

Executed on 10/26/2021

MM / DD / YYYY

/s/ Ivy Chua

Signature of foreign representative

Ivy Chua

Printed name

Executed on 10/26/2021

MM / DD / YYYY

14. Signature of attorney

/s/ John A. Pintarelli

Signature of Attorney for foreign representative

Date 10/26/2021

MM / DD / YYYY

John A. Pintarelli

Printed name

Pillsbury Winthrop Shaw Pittman LLP

Firm name

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